Downloaded from <https://www.velvetjobs.com/job-descriptions/financial-management-associate>

# Example of Financial Management Associate Job Description

Our innovative and growing company is looking for a financial management associate. Thank you in advance for taking a look at the list of responsibilities and qualifications. We look forward to reviewing your resume.

## Responsibilities for financial management associate

* Become a critical resource for Technology LOB business priorities and resource management outlooks/forecasts and annual plan processes
* Consolidation and review of Global Technology taxonomy reporting and related project detail, ensuring the details captured in multiple sources support the overall messaging and plans at a business level
* Collaborate with business partners to develop financial plans and forecasts which will drive appropriate decisions
* Track and communicate examination responsiveness and related metrics on an ongoing basis
* Works on time-sensitive projects and skilled at project management with extensive proficiency
* Ability to work with various levels within the organization and with regulators to execute within tight deadlines while maintaining a high level of professional conduct
* Collaborate with local management on the operations of India Data Operations and other teams in future offshore/near-shore centers
* Manage and update financial models of operating projects, portfolios, tax-equity funds and debt funds
* Prepare valuation models for asset sales
* Support any scenario modeling for contract amendment negotiations

## Qualifications for financial management associate

* Minimum of 5 years of securities industry experience
* Prior Financial Control experience a plus
* Understand KIFRS
* Working towards to an accounting professional qualification
* Asset management and funds knowledge desired
* Two years of consulting experience, preferably in the financial services industry