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# Example of Financial Analyst, Planning Job Description

Our company is looking to fill the role of financial analyst, planning. Thank you in advance for taking a look at the list of responsibilities and qualifications. We look forward to reviewing your resume.

## Responsibilities for financial analyst, planning

* Analyze the financial statements of acquisition targets and convert into a standardized format in MS Excel
* Management information packs and variance analysis for performance against budget / standard costs
* License impairment reviews and inventory analysis
* Customer and sales channel profitability reports and analysis
* Commercial P&Ls for operational heads and required flash reporting
* Licensing reporting
* Quarterly reforecasts
* Maintain effective communication with your line manager to ensure that you are fully informed of and keep abreast of operational objectives
* Ensure that you own, deliver and comply with operating objectives and standards of performance
* Position requires flexibility and the ability to work with large amounts of data and draw conclusions from that data

## Qualifications for financial analyst, planning

* Experience is a must in Oracle Essbase Spreadsheet
* Bachelor’s Degree in Finance , Accounting or closely related discipline preferred
* Knowledge in BPC or Hyperion Enterprise a plus
* PC or technical knowledge a must
* Prior experience with Hyperion Planning / Essbase (or similar multidimensional database, , Microsoft Access, IBM Cognos, SAP, ) preferred
* Delivery of Budget & Latest Estimate processes (CAPEX and OPEX)