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# Example of Financial Analyst, Finance Job Description

Our growing company is searching for experienced candidates for the position of financial analyst, finance. We appreciate you taking the time to review the list of qualifications and to apply for the position. If you don’t fill all of the qualifications, you may still be considered depending on your level of experience.

## Responsibilities for financial analyst, finance

* Prepares monthly management reports for business partners and senior management in functions
* Provides concisely written analyses to identify key trends and highlights issues for review by senior executives
* Provides other Finance teams with variance analysis on cost allocation, FTE changes
* Ensures the integrity, accuracy, completeness of financial information including the allocation of costs to business platforms
* Continues to seek opportunities to improve the planning/forecasting, reporting and cost allocation processes
* Responsible for developing forecasts that are insightful and helpful to business and finance management
* Support financial closing & reporting
* Preparing account reconciliations and SOD packages and related PEGA attestation
* Compile and analyze monthly Assets Under Administration (AUA) and Net New Assets (NNA) reports for DS Retail
* Prepare monthly DS Insurance revenue, variance compensation, expenses and net profit/loss entry

## Qualifications for financial analyst, finance

* Assists Financial Advisors with the reporting and analysis of the Office of the CAO & CFO’s operating results to the senior management
* Two + years of experience in banking/financial services industry preferred
* Very good knowledge of financial and cost accounting, financial analysis and principles of economics
* Very good understanding of financial institution balance sheet and profit and loss analysis techniques
* Very good understanding of regulatory issues such as capital issues and GAAP accounting as they relate to the banking industry
* Very good understanding and application of principles, standards, industry practices and techniques