Downloaded from <https://www.velvetjobs.com/job-descriptions/director-financial-planning>

# Example of Director, Financial Planning Job Description

Our innovative and growing company is searching for experienced candidates for the position of director, financial planning. If you are looking for an exciting place to work, please take a look at the list of qualifications below.

## Responsibilities for director, financial planning

* Evaluate opportunities to improve business unit performance and analyze & report project profitability and return on investment, including the preparation of complex financial models (R&D project finance experience, feasibility studies )
* Own SG&A budgets and track costs for adhoc projects
* Lead and manage the company’s financial planning and reporting framework and processes to deliver thorough, risk-balanced, forecasts and plans
* Develop long term forecast for company on an annual basis and assist with external quarterly projections/model
* Assist the team in monthly and quarterly reporting
* Maintain monthly financial forecasting model including risks/opportunities
* Improve operating teams’ understanding of financial statements with thoughtful and transparent analysis
* Collaborate with the operating team and provide fact-based recommendations which improve profitability, operating efficiency and effectiveness
* Develop financial models and analytics to support strategy
* Identify, manage, and implement process efficiencies

## Qualifications for director, financial planning

* Range of systems experience, including planning and forecasting tools, financial software ideally SAP & BPC, databases and spreadsheets
* Hands-on knowledge of SAP and Cognos/Adaytum planning application
* Must possess and demonstrate high degree of financial, analytical and process leadership, competence and business acumen
* Must be able to operate as a strategic leader and an executor that can communicate problems and solutions
* Excellent ability to work with senior executive team and manage and develop qualified staff while building trusting relationships and partnerships throughout the organization
* Able to effectively manage projects