Downloaded from <https://www.velvetjobs.com/job-descriptions/analyst-financial-planning>

# Example of Analyst, Financial Planning Job Description

Our growing company is looking to fill the role of analyst, financial planning. We appreciate you taking the time to review the list of qualifications and to apply for the position. If you don’t fill all of the qualifications, you may still be considered depending on your level of experience.

## Responsibilities for analyst, financial planning

* Perform ad hoc requests relating to business analytics, long range planning, expense analysis and strategic initiatives as needed
* You will recommend innovative process/reporting and policy solutions that will enhance the current approach
* Look behind the numbers and influence decisions that go along with them through value added analysis
* You will also develop financial models
* Additionally, you will participate in the preparation and compilation of the annual financial plan and reforecasts, which may include division-specific modeling, time series analysis and graphic presentation of both operating and financial data
* Provide ad-hoc analysis and input as required to support division financial decisions, company presentations
* Consolidates operating, financial, and inventory projects for development of short and long-term plans
* Prepares detailed reports and/or presentations for various level of management
* Prepares financial re-forecast at various times throughout the fiscal year
* Analyzes, consolidates, and interprets financial data by assigned area

## Qualifications for analyst, financial planning

* Must have extensive knowledge of P&L, forecasting and understand the impact of cyclical trends
* Experience with motorsports products and / or Retail industry experience
* Advanced knowledge of US GAAP, Carrier reporting requirements, financial analysis techniques, and budgeting/forecasting processes
* Minimum 4 to 5 years working experience (working experience in game/IT industry is a plus)
* Experience with PeopleSoft, Microstategy, Hyperion system is a plus
* Profound ability in financial data analysis and reporting