

Investment Consultant Cover Letter

9799 Krajcik TurnpikeWilkinsonburgh, DE 12884-7027

Dear Morgan Schmeler,

Please consider me for the investment consultant opportunity. I am including my resume that lists my qualifications and experience.

Previously, I was responsible for a broad range of financial consulting/planning services to our individual customers/participants at existing mega and large institutions and/or our k-12 new markets, ensuring asset retention and growth.

I reviewed the requirements of the job opening and I believe my candidacy is an excellent fit for this position. Some of the key requirements that I have extensive experience with include:

- Preferred experience in an asset management environment
- Proactively contributing to Mercer's RI intellectual capital development and research processes by proposing and leading research projects authoring/ co-authoring RI-related strategic investment research
- Presenting to clients and prospects with clarity and confidence as a subject matter expert, including representing Mercer at external events and in the public press
- Building and maintaining good relationships with professionals in similar roles at asset owners, investment managers, policy institutes, NGOs, academia
- Excellent oral and written communication skills, excellent technical and analytical skills, with high attention to detail and professionalism
- Strong planning, organisational and delegation skills, to prioritise tasks and manage resources within a deadline oriented environment
- Some work experience in a relevant actuarial or technical investment role
- Able to work as part of team of senior and more junior people all focussed on delivering wor

Thank you for considering me to become a member of your team.

Sincerely,

