

Investment Associate Cover Letter

36950 Rick OrchardLake Debbystad, TX 66507-4623

Dear Royal Bergstrom,

I am excited to be applying for the position of investment associate. Please accept this letter and the attached resume as my interest in this position.

Previously, I was responsible for an investment advice to existing clients, guiding them through the investment and financial planning solutions available through Barclays.

I reviewed the requirements of the job opening and I believe my candidacy is an excellent fit for this position. Some of the key requirements that I have extensive experience with include:

- Adapt to a fast-paced and dynamic work environment
- Undergraduate education in Accounting and/or Finance
- Working knowledge of fixed income investment products is preferred
- Ownership and responsibility for meeting conflicting deadlines and accomplishing goals
- An interest investment matters and markets
- FIA / FFA / CFA qualified
- Confident and highly presentable
- Familiarization with financial concepts, investment products, portfolio analysis, goal setting and cash flow

Thank you for your time and consideration.

Sincerely,

Avery Mills